

Josi Login Guide

How to log in with your AICPA & CIMA website credentials

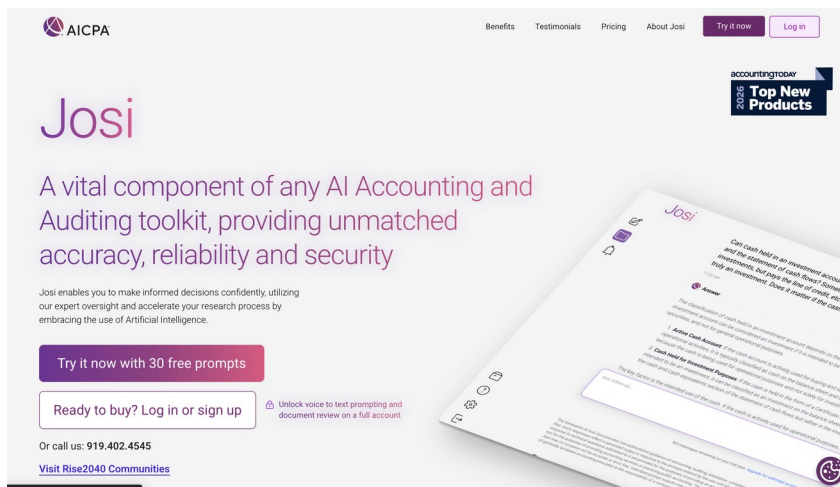
Need help? josi@aicpa-cima.com | 919.402.4545

From 16 July, you need to log in to Josi (josi.aicpa-cima.com) using the same email and password as the AICPA & CIMA website. Find the flow below that applies to you.

Please note: the email address used for Josi must be the same email you use for your AICPA & CIMA account.

1. If you know your AICPA & CIMA password

- a) Go to josi.aicpa-cima.com and click **Log in** (top right)



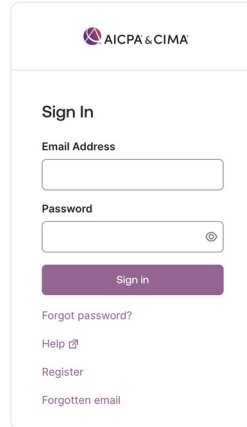
- b) Click **Log in with AICPA**

The screenshot shows the 'Log in or sign up to Josi' page. The heading is 'Log in or sign up to Josi' in a large, purple font. Below it, a subheading reads 'Use your AICPA account to continue.' A blue box contains instructions: 'You now need to log in to Josi using your AICPA & CIMA account. When you log in like this (using the same email address you used to sign up for Josi), your Josi history and payments will be available as normal. If you do not have one, you must sign up for an AICPA & CIMA account using the same email address as your Josi account. Click Sign up now below, then return here to log in. If you have forgotten your AICPA & CIMA password, click Log in with AICPA below and then click Forgot password?'. Below the text are two buttons: 'Log in with AICPA' (purple) and 'Sign up now' (white with purple border).

- c) Enter your AICPA & CIMA website email and password, then click **Sign in**

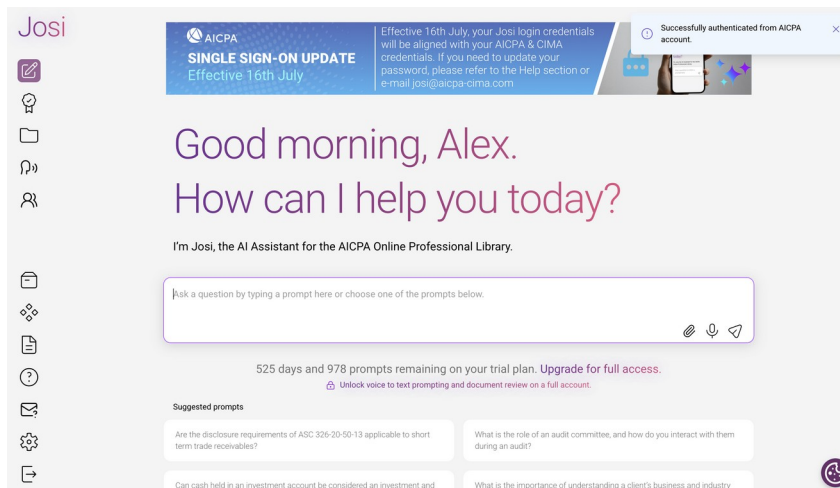
Welcome to our new, consolidated sign-in experience for AICPA® and CIMA®.

Use your aicpa-cima.com website credentials to log in.



The sign-in form is titled "AICPA & CIMA" at the top. Below the title is the "Sign In" heading. The form contains two input fields: "Email Address" and "Password". The "Password" field has a toggle icon for visibility. Below the input fields is a purple "Sign in" button. At the bottom of the form, there are links for "Forgot password?", "Help" (with an external link icon), "Register", and "Forgotten email".

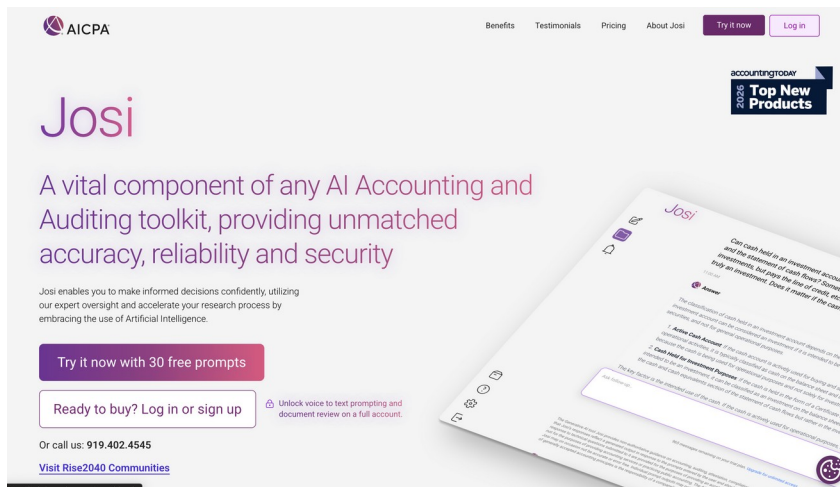
- d) You're in — your Josi history and payments are unchanged



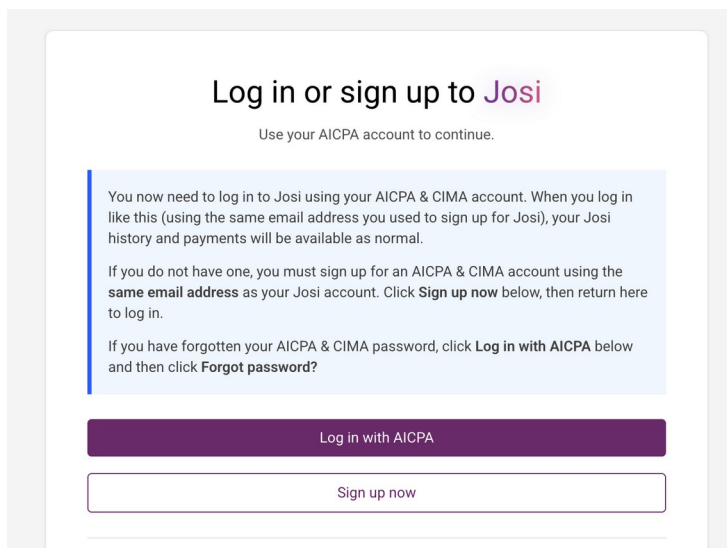
The Josi AI Assistant interface features a sidebar on the left with icons for various functions. The main content area has a header with the "Josi" logo and a "SINGLE SIGN-ON UPDATE" banner for July 16th. Below the banner, a greeting says "Good morning, Alex. How can I help you today?". A text input field prompts the user to "Ask a question by typing a prompt here or choose one of the prompts below." Below the input field, a status bar indicates "525 days and 978 prompts remaining on your trial plan. Upgrade for full access." and a link to "Unlock voice to text prompting and document review on a full account." A section titled "Suggested prompts" lists four questions: "Are the disclosure requirements of ASC 326-20-50-13 applicable to short-term trade receivables?", "What is the role of an audit committee, and how do you interact with them during an audit?", "Can cash held in an investment account be considered an investment and", and "What is the importance of understanding a client's business and industry".

2. If you've forgotten your AICPA & CIMA password

- a) Go to josi.aicpa-cima.com and click **Log in** (top right)



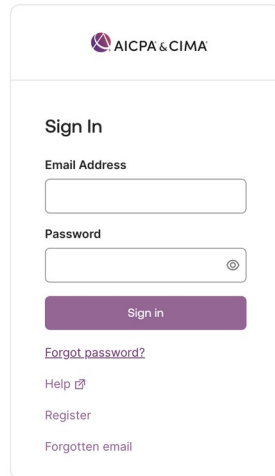
- b) Click **Log in with AICPA**



- c) On the sign-in page, click **Forgot password?**

Welcome to our new, consolidated sign-in experience for AICPA® and CIMA®.

Use your aicpa-cima.com website credentials to log in.

The image shows a mobile-style sign-in form for AICPA & CIMA. At the top is the AICPA & CIMA logo. Below it is the heading "Sign In". There are two input fields: "Email Address" and "Password". The "Password" field has a toggle icon (an eye) to its right. Below the input fields is a purple "Sign in" button. Underneath the button are four links: "Forgot password?", "Help", "Register", and "Forgotten email".

If you don't know your password, reset it by following these steps:
Select "Forgot password".

- d) Enter your email address (the one used for your AICPA & CIMA account) and click **Send reset password email**

[← Back to previous page](#)

Forgot your password?

Enter your email address below. We'll send you a link to change your password.

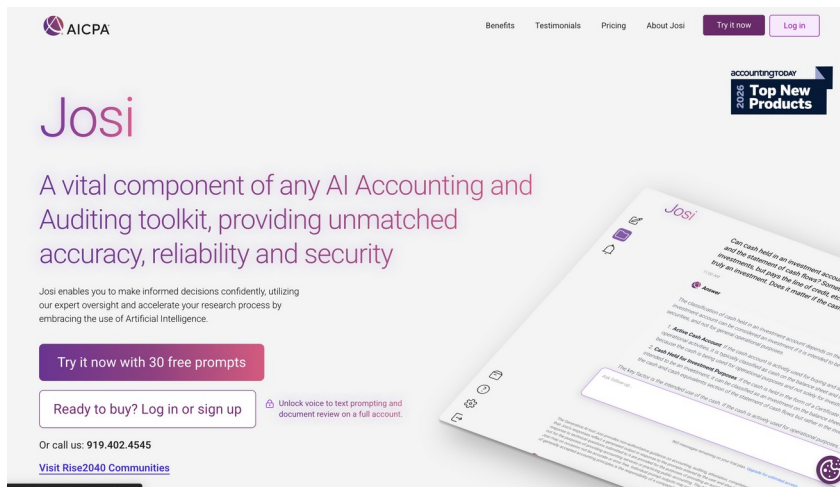
Email address

Send reset password email

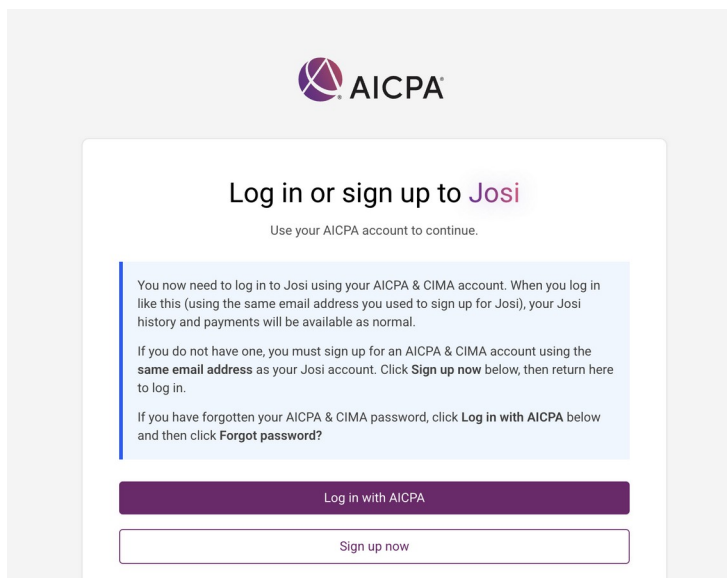
- e) Check your inbox for the password reset email and follow the link to set a new password
- f) Return to josi.aicpa-cima.com, click **Log in**, and sign in with your email and new password

3. If you don't have an AICPA & CIMA account

- a) Go to josi.aicpa-cima.com and click **Log in** (top right)



- b) Click **Sign up now**



- c) Complete the sign-up form. Register using the **same email address you currently use for Josi** — this keeps your history and payments linked

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Use your aicpa-cima.com website credentials to log in.



Sign up

Fields are required unless marked optional.

Email address

Secondary email Optional

First name

Last name

Mobile number

Location

Select an option 

- d) Verify your email: click the link in the email we send you, or enter the verification code

Verify with your email

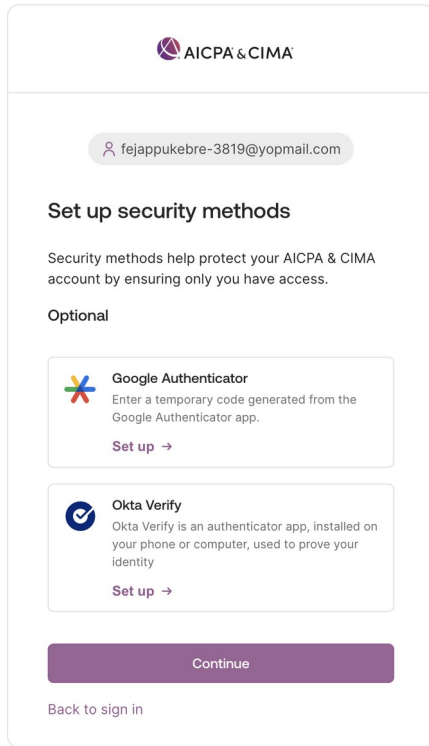
We sent an email to **f***9@yopmail.com**. Click the verification link in your email to continue or enter the code below.

Enter a verification code instead

[Return to authenticator list](#)

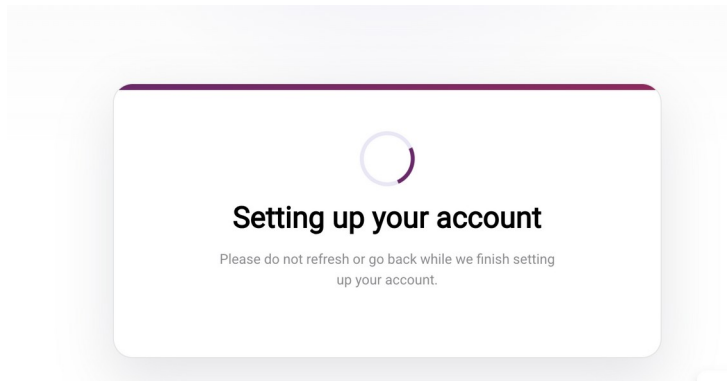
[Back to sign in](#)

e) Optionally set up extra security methods, then click **Continue**

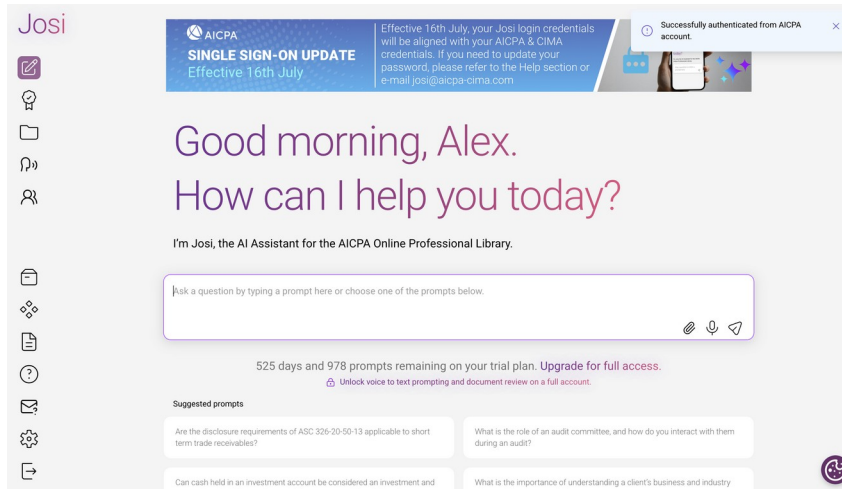


The screenshot shows the AICPA & CIMA account setup interface. At the top, the logo and name "AICPA & CIMA" are displayed. Below this, the email address "fejappukebre-3819@yopmail.com" is shown in a grey pill-shaped box. The main heading is "Set up security methods". A sub-heading explains: "Security methods help protect your AICPA & CIMA account by ensuring only you have access." Below this, the word "Optional" is displayed. There are two selectable options, each in a white box with a light purple border. The first option is "Google Authenticator" with its logo; the text below it says "Enter a temporary code generated from the Google Authenticator app." and there is a "Set up →" link. The second option is "Okta Verify" with its logo; the text below it says "Okta Verify is an authenticator app, installed on your phone or computer, used to prove your identity" and there is a "Set up →" link. At the bottom of the screen is a large purple button labeled "Continue" and a smaller link that says "Back to sign in".

f) Wait a moment while your account is set up



g) Return to josi.aicpa-cima.com, click **Log in**, and sign in with your new credentials



Questions? Please don't hesitate to reach out to the Josi Team.

Email: josi@aicpa-cima.com

Telephone: 919.402.4545